

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	31 December 20	016	
To: Hong Kong Exchanges and Cl	earing Limited			
Name of Issuer	Kaisun Energ	gy Group Limited		
Date Submitted	03 January 2	2017		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 8203	Description	: Ordinary	Shares	
			Б	A (1 ' 1 1
		No. of ordinary	Par value <i>(State</i>	Authorised share capital
		shares	currency)	(State currency)
Balance at close of preceding mor	th <u>5</u>	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)		-		
Balance at close of the month	5	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Description	:		
		No. of ordinary	Par value	Authorised share capital
		shares	(State currency)	
Balance at close of preceding mor	th		<u></u>	
Increase/(decrease)				
Balance at close of the month				

N/A	_Description :			
	•		Par value (State currency)	Authorised share capita (State currency)
of preceding mont	h			
e)				
of the month				
of Shares				
N/A	_Description :			
			Par value (State currency)	Authorised share capita (State currency)
of preceding mont	h			
e)	-			
of the month				
	of preceding mont e) of the month of Shares N/A	No. of p sh of preceding month e) of the month of Shares No. of oth of sh	No. of preference shares of preceding month e) of the month of Shares No. of other classes of shares of preceding month	No. of preference Par value shares (State currency) of preceding month e) of the month of Shares N/A Description: No. of other classes Par value of shares (State currency) of preceding month

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,768,405,700			
Increase/ (decrease) during the month				
Balance at close of the month	3,768,405,700			

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Hominal value	monu	monun	ПОПШ		
11.	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)	, , ,	1				
(dd/mm/yyyy) 2.	<u> </u>)	_			
(/ /) Stock code (if listed) Class of shares issuable			_			-
(Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy) 3.)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_ 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_			
4.	,	1	_			
(-	· -		-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				rence shares) (Other class)	0 N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	preceding month	monu	or the month		
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
_	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
	_					
Stock code (if listed)				-		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(
(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\ , , ,			dinary shares)		_
			(Prefer	rence shares)	N/A	=
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2shares (Note 1)		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
		•

	ner Movements in Is:						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				101	Iviam I	Journ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11			
				Class of shares repurchased (Note 1) Cancellation date:	(/ /)		
6.	Repurchase of shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			Chata	Class of shares issuable (Note 1)	(/ /	<u> </u>		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer shares of issuer issued during issuer who the month may be iss pursuant thereto as close of the month month.
1) 50 01 10000	
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E): (1) N/A
,	(2) N/A
Total increase / (decrease) in preference shares during t	
Total increase / (decrease) in other classes of shares du	14//1
1 '	s under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.